



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Amended First and Final Account and Report of Executor and Petition for Its Settlement and for Final Distribution

DOD: 4/19/2004		STEPHEN RONALD CLOUD, brother/Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting - \$4,970,876.00	
		Beginning POH - \$4,970,876.00	
		Ending POH - \$4,970,876.00	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	Executor - waives.	
✓	Inventory	Attorney - \$28,086.36 (less than statutory)	
✓	PTC		
✓	Not.Cred.	Costs - \$8,919.63 (filing fees, probate referee, publication)	
✓	Notice of Hrg	W/	
✓	Aff.Mail	This estate overpaid the initial filing fee and therefore requests a refund of \$3,315.00 from the clerk of the court.	
	Aff.Pub.		
✓	Sp.Ntc.	Will devises the residue of the estate to a testamentary trust. The trust is to distribute when the beneficiaries reach the age of 35. Petitioner states both beneficiaries are over 35 therefore request that the estate distribute to them directly.	
	Pers.Serv.		
	Conf. Screen		
✓	Letters	8/30/06	
	Duties/Supp		
	Objections		
	Video Receipt	Distribution, pursuant to Decedent's Will is to:	
	CI Report	Stephen Ronald Cloud, Jr. (nephew) – ½ of the property on hand;	
✓	9202		
✓	Order	Ryan Cloud (nephew) ½ of the property on hand.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: KT
			Reviewed on: 12/18/13
			Updates:
			Recommendation: SUBMITTED
			File 1 – Cloud

Atty Magness, Marcus D.

Atty Wright, Janet L

Petition for Acceptance of Resignation of Trustee of Sub-Trust Established for the Benefit of Michael Coit and Request for Appointment of Successor Trustee

Age:		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Pursuant to the Order on Stipulation for Request to Hear Petition for Acceptance of Resignation of Trustee of Sub-Trust Established for the Benefit of Michael Coit and Request for Appointment of Successor Trustee on December 11, 2013 and Waiver of Notice by Beneficiaries filed 12/12/13</p> <p>Order on Petition for Acceptance of Resignation of Trustee of Sub-Trust Established for the Benefit of Michael Coit and Request for Appointment of Successor Trustee was filed 12/12/13</p>
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF
		Reviewed on: 12/17/13
		Updates:
		Recommendation:
		File 2 - Coit

DOD: 07/05/2013		DAVID PATRICK FERRELL, MICHAEL JOHN FERRELL, and HUGH JOSEPH FERRELL , sons are petitioners. 40 days since DOD No other proceedings I&A - \$130,000.00 Decedent died intestate Petitioner requests Court determination that decedent's 100% interest in real property located at 2323 N. Jackson, Fresno, Ca., pass 1/3 rd to David Patrick Ferrell, 1/3 rd to Michael John Ferrell and 1/3 rd Hugh Joseph Ferrell pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS: 1. Need date of death of decedent's spouse per Local Rule 7.7.1D. 2. #9(3) or 9(4) of the petition is not answered regarding a registered domestic partner. 3. #5(a) or #5(b) of the Inventory and Appraisal was not marked regarding the property tax certificate.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LV Reviewed on: 12/18/2013 Updates: Recommendation: File 3 – Ferrell	

